Business Central Planning - Pro Training

Course Description

This course provides a comprehensive overview of Planning functionality in Microsoft Dynamics 365 Business Central. Participants will learn how Business Central detects demand, prioritizes supply, and generates planning suggestions across purchasing, transfer, assembly, and production scenarios. The course focuses on understanding planning logic, key setup drivers, and how to interpret and act on planning recommendations using forecasting, planning worksheets, requisition worksheets, and availability views.

The course emphasizes understanding how planning decisions are made so users can confidently adjust parameters, review suggestions, and maintain a balanced and realistic supply plan.

Learning Objectives:

- Differentiate planning behavior when using locations and SKUs versus planning without locations.
- Create and interpret demand forecasts based on expected sales demand.
- Manually plan demand using the Order Planning page, one BOM level at a time.
- Use the Requisition Worksheet to plan purchasing and transfer demand.
- Track relationships between demand and supply to understand why planning lines exist.
- View projected item availability over time and interpret planning events that affect it.

Additional Details:

Format: Virtual delivery with up to 5 users and a provided recording.

Course Level: Intermediate

Skills Prerequisites: Strong understanding of inventory, items, assembly and/or production concepts in Business Central. Prior completion of Inventory and Assembly courses is recommended.

Typical Attendees: Supply planners, operations managers, inventory managers, production planners, and system administrators responsible for demand and supply planning.