



TruNova Launchpad - Planning Package

A structured, predictable way to enable demand-driven planning and supply suggestions in Dynamics 365 Business Central.

What This Package Is

The Planning Package extends the Consultant-Led TruNova Launchpad Base Package and applicable inventory and warehousing add-ons to support standard planning capabilities in Dynamics 365 Business Central.

This add-on is delivered by TruNorth Dynamics as a fixed-price, fixed-scope, and fixed-timeframe engagement. It is designed for organizations that want to improve visibility into demand and supply while maintaining a clean, scalable planning setup using standard Business Central functionality.

How the Planning Package Works

TruNorth Dynamics guides the implementation using the same structured, productized delivery model as the Base Package.

The Planning Package follows this flow:

- 1. Kickoff & Planning Process Alignment**
Confirm planning goals, replenishment approach, item planning parameters, and location strategy within the defined scope.
- 2. Guided Configuration**
TruNorth consultants configure planning settings using standard Business Central planning functionality and Launchpad best practices.
- 3. Data & Setup Governance**
Planning parameters and item SKUs by location are configured and reviewed at defined checkpoints with TruNorth guidance.
- 4. Client Testing**
The client validates planning suggestions, supply creation, and planning outcomes with TruNorth guidance.
- 5. Go-Live Readiness**
Final review of planning workflows and readiness to operate planning in Business Central.



This approach ensures predictable delivery of planning capabilities without introducing unnecessary complexity or customization.

Estimated Timeline

Approximately 1 additional week beyond Base Package, assuming timely client participation and access. This is a fixed-timeline add-on. Client-caused delays may require a change order to extend the implementation timeframe.

What's Included

As part of the Planning Package, TruNorth Dynamics provides:

- Planning setup and configuration
- Item SKUs by location
- Planning parameters and replenishment settings
- Supply suggestions based on demand
- Bulk creation of supply orders

What's Not Included

The following items are not included in the Planning Package:

- Advanced forecasting or predictive planning
- Custom planning logic or algorithms
- Complex production or manufacturing planning
- Historical planning data imports
- Custom reports or dashboards
- Third-party planning or forecasting tools
- Any functionality or activity not explicitly listed as included



Required to Use This Package

The following are required to purchase and use the Planning Package:

- TruNova Launchpad Base Package
- Inventory Core Add-On or Inventory Advanced Add-On
- Active Launchpad subscription (Consultant-Led tier)
- Active Success Plan

Optional Add-Ons

- Role-based training packages
- Additional functional add-ons
- DataCapsule (\$99/month)
- Success Plan upgrades

Scope Clarity

TruNova Launchpad is intentionally productized to ensure predictable pricing and delivery. If a feature, task, service, or activity is not explicitly listed as included in this document, it is not part of this engagement. Additional services may be added outside of the fixed-scope project through separate add-ons or agreements.